

Motilal Oswal Financial Services Ltd.

Regd. Office : Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.

Board: +91 22 3980 4200 Fax: +91 22 3312 4997

CIN: L67190MH2005PLC153397

20th October, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001

The National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

Dear Sir,

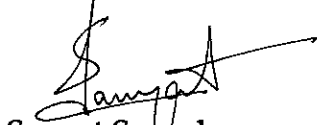
Ref: Stock Code: 532892/MOTILALLOFS

Sub: Unaudited Financial Results as per Clause 41 of the Listing Agreement.

Please find attached the Unaudited Financial Results of the Company and the Unaudited Consolidated Financial Results of the Company and its subsidiaries for the Second Quarter and Half Year ending 30th September, 2014 along with the Segment wise Results as per Clause 41 of the Listing Agreement duly approved by the Board of Directors at the Meeting held on 20th October, 2014. Also find the enclosed Limited Review Report on the aforesaid financial statements duly signed by M/s Haribhakti & Co., Statutory Auditors.

Thanking You

Yours Faithfully
For Motilal Oswal Financial Services Limited



Samrat Sanyal
Company Secretary and Compliance Officer

Encl: as above